

Business Intelligence Training

Course Synopsis	
Duration	2 Days
Course Outline	This course provides attendees with an understanding of how to design, configure and maintain Business Intelligence tools.
Attendees	Attendees are expected to be familiar with TechnologyOne Financial Concepts - Chart and Ledger structures, and reporting requirements.
Course Objectives	The purpose of the course is to facilitate achieving the following objectives: <ul style="list-style-type: none">• Design and produce Business Intelligence solutions
Course Topics	During this course participants will be given the opportunity to learn: <ul style="list-style-type: none">• Accessing Data Sources• BI Portlets• BI Dashboards• BI Enquiries• Building Drilldown
Areas not covered in this course	This course does not include reporting outside the Financials scope, although the concepts could allow attendees to apply their knowledge to other products. This also does not cover specific configuration for every customer.

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Course Agenda

Day 1

Time/Duration	Topic
9:00am - 9:30am	Welcome and Introduction
9:30am - 10:15am	Business Intelligence Overview and Demonstration BI Portlets <ul style="list-style-type: none"> • Configuring BI Portlets
10:15am - 10:30am	Morning Break
10:30am - 12:30pm	BI Portlets <ul style="list-style-type: none"> • Configuring BI Portlets • BI Portlet Variables • BI Portlet Layout • Previewing BI Portlets • Related Exercises
12:30pm - 1:15pm	Lunch Break
1:15pm - 3:00pm	BI Dashboards <ul style="list-style-type: none"> • Configuring BI Dashboards • Previewing BI Portlets • Access to BI Dashboards • Related Exercises
3:00pm - 3:15pm	Afternoon Break
3:15pm - 4:15pm	BI Portlets and Dashboards <ul style="list-style-type: none"> • Defining Queries for BI Portlets • Defining Detail Drilldown for a BI Portlet • Related Exercises
4:15pm - 4:30pm	End of Day Wrap Up

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Course Agenda Day 2	
Time/Duration	Topic
9:00am - 9:15am	Overview
9:15am - 10:15am	BI Portlets and Dashboards <ul style="list-style-type: none">• Related Exercises
10:15am - 10:30am	Morning Break
10:30am - 12:30pm	BI Enquiries <ul style="list-style-type: none">• Configuring BI Enquiries• BI Enquiries Variables• Designing Columns in BI Enquiries• Defining Drilldown• Related Exercises
12:30pm - 1:15pm	Lunch Break
1:15pm - 3:00pm	BI Enquiries <ul style="list-style-type: none">• Previewing BI Enquiries• Runtime and Override Settings• Search Options• Defining Field List Behaviour• Related Exercises
3:00pm - 3:15pm	Afternoon Break
3:15pm - 4:15pm	BI Enquiries <ul style="list-style-type: none">• Access to BI Enquiries My Business Intelligence <ul style="list-style-type: none">• Enquiries and Reports
4:15pm - 4:30pm	End of Day Wrap Up